

[This is an English translation prepared for reference purpose only. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.]

[Cover]

Document to be filed:	Amended Statement of Securities Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	March 27, 2024
Company name (Japanese):	日本たばこ産業株式会社 (<i>Nihon Tabako Sangyo Kabushiki-Kaisha</i>)
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Masamichi Terabatake, Representative Director and President, Chief Executive Officer
Location of head office:	1-1, Toranomom 4-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-6636-2914 (Main)
Contact person:	Hiromasa Furukawa, Senior Vice President, Chief Financial Officer, Corporate Communications
Place of contact:	1-1, Toranomom 4-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-6636-2914 (Main)
Contact person:	Hiromasa Furukawa, Senior Vice President, Chief Financial Officer, Corporate Communications
Type of securities to be offered:	Stock
Total amount of the offering:	Allotments to other persons ¥643,230,412
Items regarding stabilizing transactions:	No items to report
Places where the document is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1. Reason for Filing Amended Statement of Securities Registration Statement

In connection with the filing of the Extraordinary Report on March 27, 2024 concerning the Securities Registration Statement filed on March 22, 2024 (which has been amended by the Amended Statement of Securities Registration Statement filed on March 25, 2024), the Company files this Amended Statement of Securities Registration Statement to add the said Extraordinary Report to the reference documents and to amend necessary matters.

2. Amendments

C. INFORMATION FOR REFERENCE

I. Documents for Reference

II. Supplemental Information to the Documents for Reference

3. Amended Portions

The amended portions are underlined.

(Before the amendments)

C. INFORMATION FOR REFERENCE

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, paragraph 1, item 2 of the Financial Instruments and Exchange Act, please refer to the following documents.

1. Annual Securities Report and Appendices

Business year: 39th term (from January 1, 2023 to December 31, 2023): Filed to Director-General of Kanto Local Finance Bureau on March 22, 2024

2. Quarterly or Semiannual Securities Report

No items to report

3. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date of this Amended Statement of Securities Registration Statement (March 25, 2024), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (ix-2) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on March 25, 2024.

II. Supplemental Information to the Documents for Reference

With regard to the matters described in “Business and other risks” in the Annual Securities Report listed as documents for reference, there have been no changes or other occurrence between the filing date of the said Annual Securities Report and the filing date of this Amended Statement of Securities Registration Statement (March 25, 2024).

Moreover, as of the current time of this Amended Statement of Securities Registration Statement filing date (March 25, 2024) judgments concerning forward-looking matters stated in the Annual Securities Report have not changed, and there are no forward-looking matters to be newly stated.

(After the amendments)

C. INFORMATION FOR REFERENCE

I. Documents for Reference

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, paragraph 1, item 2 of the Financial Instruments and Exchange Act, please refer to the following documents.

1. Annual Securities Report and Appendices

Business year: 39th term (from January 1, 2023 to December 31, 2023): Filed to Director-General of Kanto Local Finance Bureau on March 22, 2024

2. Quarterly or Semiannual Securities Report

No items to report

3. Extraordinary Report

Between the filing date of the Annual Securities Report listed in “1” above and the filing date of this Amended Statement of Securities Registration Statement (March 27, 2024), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (ix-2) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on March 25, 2024.

Between the filing date of the Annual Securities Report listed in “1” above and the filing date of this Amended Statement of Securities Registration Statement (March 27, 2024), Extraordinary Report pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item (xii) of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. was filed to Director-General of Kanto Local Finance Bureau on March 27, 2024.

II. Supplemental Information to the Documents for Reference

With regard to the matters described in “Business and other risks” in the Annual Securities Report listed as documents for reference, there have been no changes or other occurrence between the filing date of the said Annual Securities Report and the filing date of this Amended Statement of Securities Registration Statement (March 27, 2024).

Moreover, as of the current time of this Amended Statement of Securities Registration Statement filing date (March 27, 2024) judgments concerning forward-looking matters stated in the Annual Securities Report have not changed, and there are no forward-looking matters to be newly stated.