

[This is an English translation prepared for reference purpose only. Should there be any inconsistency between the translation and the original Japanese text, the latter shall prevail.]

## [Cover]

Document to be filed:	Amendment to Shelf Registration Statement
Filing to:	Director-General of the Kanto Local Finance Bureau
Filing date:	March 27, 2024
Company name (Japanese):	日本たばこ産業株式会社 ( <i>Nihon Tabako Sangyo Kabushiki-Kaisha</i> )
Company name (English):	JAPAN TOBACCO INC.
Title and name of representative:	Masamichi Terabatake, President, Chief Executive Officer and Representative Director
Location of head office:	1-1, Toranomom 4-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-6636-2914 (Main)
Contact person:	Takayuki Shimomura, Director of Group Treasury
Place of contact:	1-1, Toranomom 4-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-6636-2914 (Main)
Contact person:	Takayuki Shimomura, Director of Group Treasury
Type of securities offered to which shelf registration is to be applied:	Bonds
Filing date of Shelf Registration Statement:	August 5, 2022
Effective date of Shelf Registration Statement:	August 14, 2022
Expiration date of Shelf Registration Statement:	August 13, 2024
Shelf Registration Number:	4-Kanto 1
Total amount to be issued or maximum outstanding balance:	Total amount to be issued JPY 300,000 million
Amount authorized to be issued:	JPY 240,000 million (JPY 240,000 million)
	Note: The amount authorized to be issued was calculated based on the total amount of the aggregate face value or the aggregate value of transferred bonds (the figure in parentheses is the total amount of the aggregate issue value).
Cessation period:	The cessation period of the Shelf Registration Statement is March 27, 2024 (filing date) as per the filing of this Amendment to Shelf Registration Statement.

Reason for filing:

JT filed its Extraordinary Report on March 27, 2024 to the Director-General of the Kanto Local Finance Bureau via the Electronic Disclosure for Investors' NETwork, or EDINET, as stipulated in Article 27-30-2 of the Financial Instruments and Exchange Act. As per the filing of the Extraordinary Report, this document shall be a reference document for the Shelf Registration Statement filed on August 5, 2022.

Places where the document to be filed is available for public inspection:

Tokyo Stock Exchange, Inc.  
(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

**Content of amendment**

As described in "Reason for filing"